



SAVE TIME!

Your 5500s are automatically organized and easy to file year after year!

- Fully web-based
- EFAST2 Approved vendor
- Integrated with ASC's Document, Recordkeeping/Compliance, Gemini and Client & Task Tracking Systems
- Secure sign-in portal
- Easy to find and check DOL Filing Status
- Invite Signers with one click
- Automated Reminder Emails - with accelerated schedule
- Additional fillable forms included such as 5330 Series, Form 2848, Form 5558 and Form SS-4
- Roll forward year to year
- FIRE file 8955 Forms
- 99.99% filings received without errors

Additional Volume Features available:

- Custom Imports from recordkeeping system and third-party data for the 5500SF Forms
- Custom "Move Forward Wizard in a single batch w/answers from prior year
- Generating 5500 and 8955 PDFs in a single batch
- Validate 5500 and 8955 Forms in a single batch
- Invite signers in a single batch