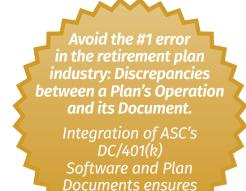## BOOST YOUR EFFICIENCY WITH ASC'S DC/401(k) SOFTWARE

- Easily process plans from the simplest profit sharing to the most complex 401(k) with ASC
- Avoid discrepancies between plan administration and the corresponding plan document utilizing ASC's integrated systems
- Get accurate answers fast; our Support Team speaks your language because everyone was an administrator before joining ASC

PLANS INCLUDE:

- 401(k)
- New Comparability / Cross-Tested
- DB/DC Combo Plans
- Profit Sharing
- ESOP & KSOP
- Money Purchase Pension

THE SYSTEM INCLUDES:

- Comprehensive administration
- Recordkeeping
- Industry-leading compliance testing

Avoid the #1 error in the retirement plan industry: Discrepancies between a Plan's Operation and its Document.

Integration of ASC's DC/401(k) Software and Plan Documents ensures consistency!

EXAMPLES OF HOW WE IMPROVE YOUR EFFICIENCY:

- Handles all 401(k), Profit Sharing and Money Purchase Plans
- Fully updated for all legislative changes
- Full 401(a)(4) Testing / Design Module
- Reports: generate standard and custom reports via the ASC Report-Writer
- Flexible eligibility calculations
- Easy data import/export/edit wizards with grids to quickly manipulate or view data
- Comprehensive data checks
- DB/DC combo reporting
- Extensive 401(a)(4) group definitions
- Multiple Funds and Sources
- Built in budget solving routines for new comparability, integrated, age-weighted and sole proprietor/partnership plans
- Calculates various employer contributions for 401(k) and other defined contribution plans
- Performs extensive employee data validation in one step including ability for custom data validation formulas
- Ability to accommodate recordkeeping and compliance for controlled groups, MEPs and PEPs
- Accounting can be performed in shares or dollars on a fund by fund basis
- Includes utilities for streamlined integration within the ASC suite of systems
- Single-Step Processing automation tool available: administrative functions can be automated and scheduled to run on multiple plans

RECORDKEEPING PARTNERS

ASC's System offers streamlined import of plan data from top recordkeeping providers.
These financial imports, combined with employer provided census data, enable you to perform the following tasks:

- Combine with outside assets or employer stock and produce a combined employee statement
- Adjust from cash basis to accrual basis and produce an annual recap
- Audit the deferrals and match, comparing contributed amounts and calculated amounts
- Provide accurate earnings on refunds from failed compliance tests

SOME OF ASC'S OUTSOURCING PROVIDER LINKS

BALANCE FORWARD RECORDKEEPING

In ASC's traditional balance forward recordkeeping system plan assets can be valued on an annual, semi-annual, quarterly, or monthly basis; tracking monies in a single pooled fund or in multiple funds. Earnings allocation methods, including prior balance and time weighted, can be applied separately to certain funds or groups of participants, either in shares or dollars.