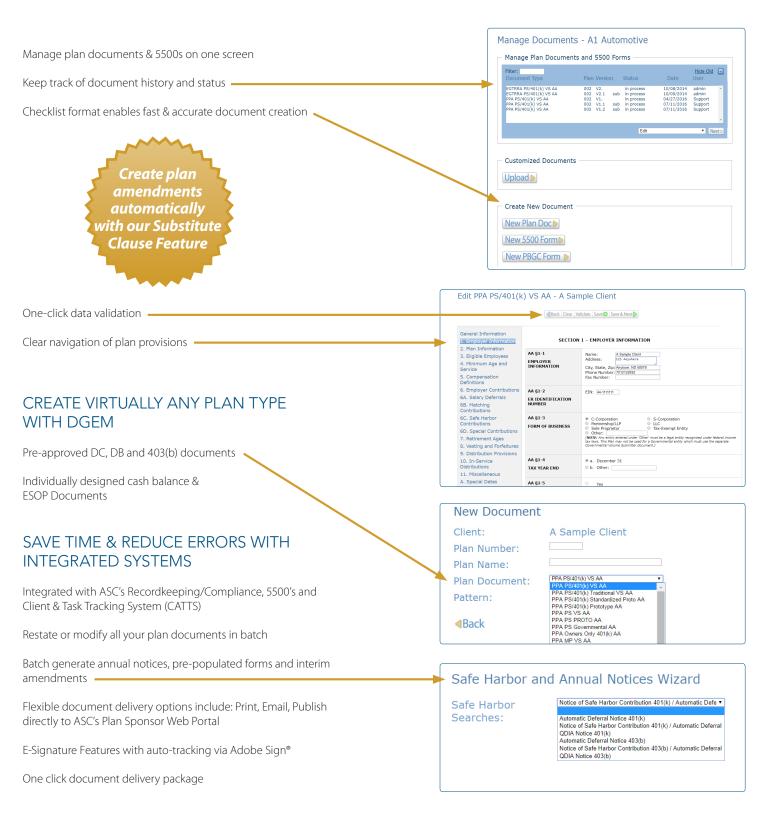


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A LIST OF DOCUMENTS WE OFFER

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PPA DEFINED CONTRIBUTION PLAN TYPES

Prototype

- Profit Sharing/401(k) Nonstandardized
- Profit Sharing only Nonstandardized
- Money Purchase Nonstandardized
- Profit Sharing/401(k) Standardized

Volume Submitter (Adoption Agreement Format)

- Profit Sharing/401(k)
- Profit Sharing
- Owner's Only 401(k) Plan
- Money Purchase
- Profit Sharing/401(k) Traditional Format with Appendix
- Governmental Profit Sharing/401(k)
- Governmental Money Purchase

DEFINED BENEFIT & INDIVIDUALLY DESIGNED PLAN TYPES

- Defined Benefit Volume Submitter
- Cash Balance Plan
- Employee Stock Ownership Plan (ESOP)
- 457(b) Governmental Plan
- 457(b) Tax Exempt Plan

PRE-APPROVED 403(b) PLAN DOCUMENTS

- Fully Flexible 403(b) Plan (for 501(c)(3) organizations)
- Salary Reduction Only 403(b) Plan
- Governmental 403(b) Plan
- Non-Electing 403(b) Church Plan (without retirement income accounts)
- Retirement Income Account 403(b) Church Plan

PPA DEFINED BENEFIT & CASH BALANCE PLANS

(Enroll now for the anticipated IRS release in 2018)

- Defined Benefit Volume Submitter (integrated & non-integrated)
- Cash Balance Volume Submitter
- Defined Benefit Volume Submitter Governmental with Cash Balance provisions

All plan documents drafted by a team of ERISA experts led by John Griffin, J.D., LL.M. who has over 35 years of industry experience.



Richard Hochman





Esq., APM