



DATA EXCHANGE

DGEM Plan Documents & Form 5500s

Flexible Web Service & API Options

ASC, the premier choice for integrated retirement software solutions with unparalleled client support every step of the way, offers an API for the Retirement Plan Documents housed on ASC's Document Generation & Management (DGEM) System Platform.

The DGEM Docs API allows for seamless interaction with your ASC Plan Documents and Form 5500s so you can conveniently exchange and update your retirement plan information.

**Batch Export
Client Data**

**Batch Export Plan
Data including Plan
Document Provisions**

**Export 5500
Forms &
Schedule Data**

**Batch Export
Plan Summary
Data**

**Create Plan
Documents**

**Create New Form
from the Client
Record**

**Add/Edit/Delete
Clients**

**Initiate Plan
Document
Delivery for eSign**

**The ASC Data Exchange allows for customization
to handle your data processing needs**

Get Seamless Data Integration with ASC Systems

Retirement plan software, documents & 5500 forms

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