



# DATA EXCHANGE

## DGEM Plan Documents & Form 5500s

### Flexible Web Service & API Options

ASC, the premier choice for integrated retirement software solutions with unparalleled client support every step of the way, offers an API for the Retirement Plan Documents housed on ASC's Document Generation & Management (DGEM) System Platform.

The DGEM Docs API allows for seamless interaction with your ASC Plan Documents and Form 5500s so you can conveniently exchange and update your retirement plan information.

Batch Export  
Client Data

Batch Export Plan  
Data including Plan  
Document Provisions

Export &  
Import Data

Batch Export  
Plan Summary  
Data

Create Plan  
Documents

Create New Form  
from the Client  
Record

Add/Edit/Delete  
Clients

Initiate Plan  
Document  
Delivery for eSign

Unlimited Plan Data Uploads/Downloads | 99.995% Uptime

The ASC Data Exchange allows for customization  
to handle your data processing needs

*Get Seamless Data Integration with ASC Systems*

**Retirement Plan Software, Documents & 5500s**

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