



DATA EXCHANGE

DGEM Plan Documents & Form 5500s

Flexible Web Service & API Options

ASC, the premier choice for integrated retirement software solutions with unparalleled client support every step of the way, offers an API for the Retirement Plan Documents housed on ASC's Document Generation & Management (DGEM) System Platform.

The DGEM Docs API allows for seamless interaction with your ASC Plan Documents and Form 5500s so you can conveniently exchange and update your retirement plan information.

Batch Export
Client Data

Batch Export Plan
Data including Plan
Document Provisions

Export &
Import Data

Batch Export
Plan Summary
Data

Create Plan
Documents

Create New Form
from the Client
Record

Add/Edit/Delete
Clients

Initiate Plan
Document
Delivery for eSign

Unlimited Plan Data Uploads/Downloads | 99.995% Uptime

The ASC Data Exchange allows for customization to handle data sharing with your CRM, workflow, recordkeeping and other systems

Retirement Plan Software, Documents & 5500s

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