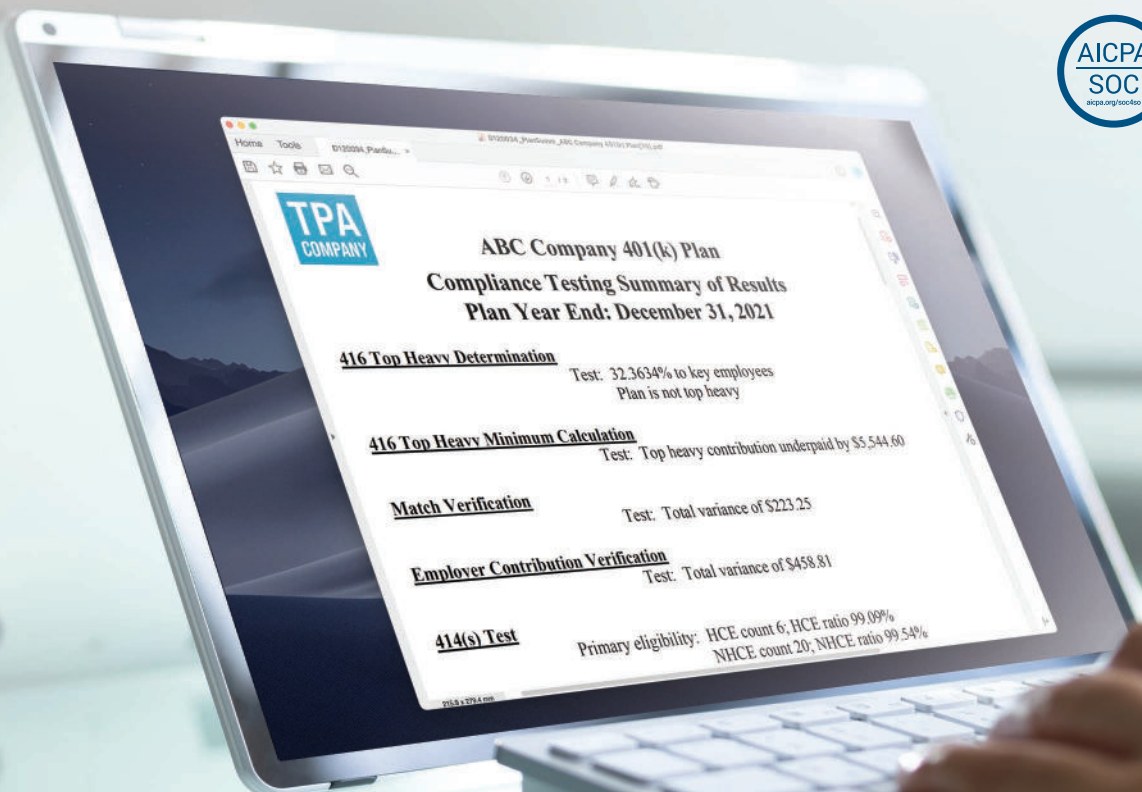


A BEST IN CLASS SOLUTION

Daily Trading, Compliance Testing & More

Seamless integration between ASC & Schwab Retirement Technologies (Schwab RT) brings you:

- **Schwab RT Daily Trading:** providing open architecture, flexibility, integration with various trading platforms
- **ASC Compliance Testing:** accommodates virtually all plans, from the simplest to the most complex
- **Schwab RT Compliance Management Automation (CMA) Dashboard:** manage a block of compliance projects while enabling collaboration with your plan sponsors during the compliance testing process
- **Seamless Integration via a pre-programmed link** integrating Schwab RT and ASC
- **Streamlined and efficient data sharing** between ASC and Schwab RT is fast and minimizes the risks of duplicate data entry errors
- **Stability** – ASC and Schwab RT each have 40+ years experience



Schwab RT Daily Trading Platform & More *Personalized Solutions and Expert Guidance*

Recordkeepers & Administrators: Receive custom administration and automation for many labor-intensive, repetitive tasks, saving time, conserving resources, allowing you to devote more time to growing your business.

Plan Sponsors & Financial advisors: Receive robust options for analyzing the wellness of your plans, accessing published reports & automation dashboards, fulfilling participant fee disclosure requirements, and outsourcing the printing and mailing of participant statements. Provides financial advisors with enhanced reporting capabilities.

Plan Participants: Receive individualized retirement saving strategies, automatic deferral increase options, mobile phone apps, automatic email notifications and other special features.

Seamless Integration: Schwab RT & ASC:

- Compliance Testing Corrective actions can be imported back into Schwab RT for processing.
- Non-Daily DC Schwab RT plans can also be processed in ASC's Compliance Testing System.
- Seamless Integration: Schwab RT data flows directly into ASC's Compliance Testing System via a pre-programmed link
- Access to and integration with ASC 5500s and DGEM Plan Docs are available with the Schwab RT / ASC Compliance Testing combination.

ASC Intelligent Automation & ERISA Experienced Tech Support

Web Access Option for all products

Compliance Testing

- Functionality accommodates simple to complex plans without having to go 'outside' the system
- Budget/Auto-Solve, flexible correction methods
- Side-by-Side ER Calc Illustrations
- Auto-Enrollment Reports and more

Plan Docs – A Document Management System

Drafted & supported by ASC's in-house ERISA Attorney

- Time savings and easy organization because documents are created within the automated DGEM (Document Generation & Management) System.
- Integration with Compliance Testing System ensures provisions are in synch and plans are being run in compliance with document provisions.

Other ASC Products

- Automated 5500 filings - housed within the DGEM (Document Generation & Management) System
- DC/401(k) Recordkeeping System
- Defined Benefit System, CRMW's, and more

Integration between all ASC products

ERISA Experienced Tech Support

- Speak with a Support Team who understands your business. Everyone in ASC's technical support team had at least 10 years Retirement Plan Industry experience as an ASC user prior to joining ASC.

ASC's and Schwab RT's vast experience in the Retirement Plan Industry, combined with our leadership in **product innovation and client service**, means we can effectively "solutionalize" with you, focusing on your success.

**Intelligent Automation For Retirement Plan Software,
Documents, 5500 Forms & More**

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