

BOOST YOUR EFFICIENCY

Keep your documents organized and updated using our web-based platform.

- Manage plan documents & 5500s on one screen
- Keep track of document history and status
- Checklist format enables fast & accurate document creation
- One-click data validation
- Clear navigation of plan provisions
- Documents are drafted and supported by ASC's In-house ERISA Attorneys & Experts

CREATE VIRTUALLY ANY PLAN TYPE WITH EASE

- Pre-approved DC, DB, CB and 403(b) documents
- Individually designed 457(b) Governmental and Tax-Exempt Documents
- Multiple Employer Plan (MEP) and Pooled Employer Plan (PEP) processing feature provides maximum plan design flexibility, including custom SPDs
- Restate or modify plan documents in batch
- Flexible document delivery options include: print, email, publish to Plan Sponsor Connect, send for E-sign
- One-click document delivery package - including customizable cover letters

SAVE TIME & REDUCE ERRORS

- Batch generate annual notices, pre-populated forms and interim amendments
- E-Signature functionality with auto-tracking via Adobe Acrobat Sign®
- Flexible API & Custom Admin Docs available to add to your DGEM Platform

PLAN DOCUMENTS WE OFFER:

Cycle 4 Defined Contribution Plans: **Enroll Now**

Plans are Nonstandardized unless noted otherwise

- Profit Sharing/401(k)/Money Purchase Pension (Full & Collapsed AA Version)
- Standardized Profit Sharing/401(k) (Full AA Version)
- Owners (Solo) Profit Sharing/401(k)
- Governmental Profit Sharing/Grandfathered 401(k)/Money Purchase Pension
- Employee Stock Ownership Plan (ESOP)
- Non-Electing Church Profit Sharing/401(k)/Money Purchase Pension

Cycle 3 (Nonstandardized) Defined Benefit Plans:

- Defined Benefit (Integrated & Non-integrated)
- Cash Balance
- Governmental with Cash Balance provisions

Individually Designed Plans:

- 457(b) Governmental
- 457(b) Tax Exempt

Cycle 3 Defined Contribution Plans:

Plans are Nonstandardized unless noted otherwise

- Profit Sharing/401(k) (Full & Collapsed AA Version)
- Standardized Profit Sharing/401(k) (Full & Collapsed AA version)
- Owners Only
- Money Purchase Pension
- Governmental Profit Sharing/Grandfathered 401(k)
- Governmental Money Purchase
- ESOP/KSOP (Leveraged & Nonleveraged)
- Non-electing Church Profit Sharing/401(k)
- Non-electing Church Money Purchase Pension

Cycle 1 (Volume Submitter) and Cycle 2 (Nonstandardized) 403(b) Plans:

- 501(c)(3)
- Salary Reduction Only
- Governmental/Public School/Dual Status
- Non-electing Church (without Retirement Income Accounts)
- Retirement Income Account Church

More than 200,000 plans utilize an ASC plan document!

ASC's plan documents are drafted by ASC's team of ERISA experts led by John Griffin, J.D., LL.M. who has over 35 years of industry experience



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