



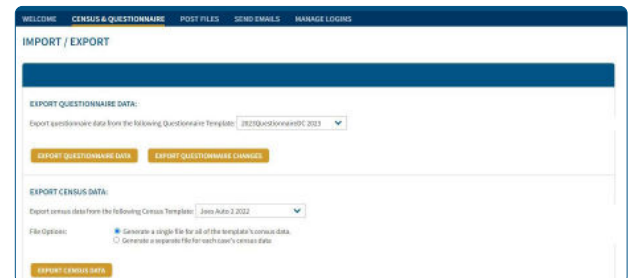
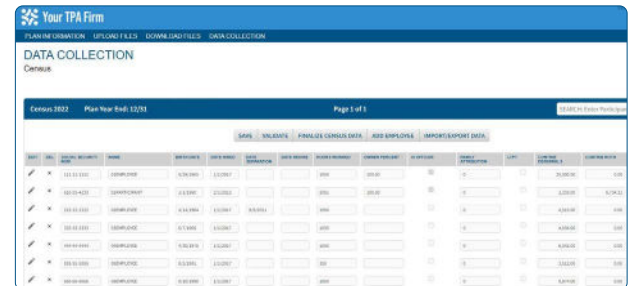
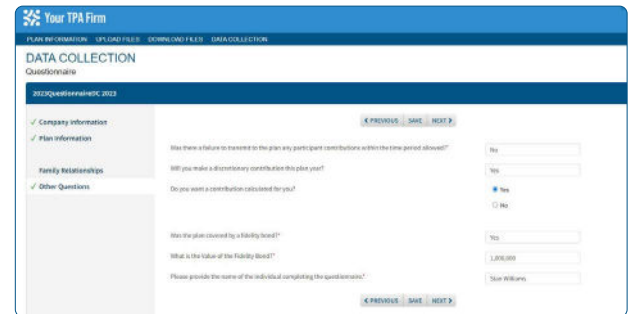
## EASIER & MORE EFFICIENT DATA COLLECTION FOR TPAS AND PLAN SPONSORS

Plan Sponsor Connect features a simple, easy to use interface via a modern, fully hosted, secure web portal.

Customizable online questionnaires and census submission with data validation and real time dashboards for status tracking increase your efficiency. Plus you can share and exchange files securely, track progress, send updates, provide important plan related documents, and more.

- Streamlined data collection - including customizable on-line questionnaires and census collection (with data validation!)
- Eliminate security risk and concerns of sending & receiving unsecured emails containing PII
- Dashboard for TPAs to easily and quickly monitor and track statuses
- Batch email to invite plan sponsors to their year-end data collection process
- Bulk download of submitted data
- Modern, user-friendly plan sponsor interface with branded landing page and customizable menus; no need for a “web-design” guru
- Provide plan sponsors with 24/7 online access to important plan information (SPDs, Valuation Reports, SARs, Administrative Forms and more)
- Provide advisors, CPAs and other industry partners with a secure method to exchange data
- Training and ongoing support provided by ASC's industry experts!

Plan Sponsor Connect is available independently or as part of ASC's suite of Retirement Plan Systems



### QUESTIONNAIRE TEMPLATES

NEW QUESTIONNAIRE TEMPLATE >			
NAME	YEAR	ASSIGNED TO CASES	ACTION
2023 Year End Questionnaire DB	2023		Edit   Assign to Cases   Clone   Rename   Delete
2023 Year End Questionnaire 401(k)	2023		Edit   Assign to Cases   Clone   Rename   Delete
2023 Year End Questionnaire PSP	2023		Edit   Assign to Cases   Clone   Rename   Delete
Template Questionnaire DC	2023		Edit   Assign to Cases   Clone   Rename   Delete
2023QuestionnaireDC	2023	<a href="#">1 Case</a>	Edit   Assign to Cases   Clone   Rename   Delete
Questionnaire 1	2022		Edit   Assign to Cases   Clone   Rename   Delete